

Agreement on the SHRP Tokens Transfer

In accordance with this Agreement Administration of the <https://sharpay.io>, website, managed by the Sharpay Inc. (Belize), hereinafter the Company assumes responsibility for the transfer of digital cryptographic SHRP tokens in favor of any entity, hereinafter Recipient, replenishing the smart contract placed with Ethereum Blockchain.

The SHRP token purpose:

This token is a utility token. The main purpose of the SHRP tokens is to raise funds for further development of the product, to support with clear buyback system, to raise cybersecurity level of the project, which shall be established following the roadmap, published on the Company website. Publication of the offer for the transfer of SHRP Tokens is available only on the <https://sharpay.io> website. Any other offers related to the transfer of SHRP Tokens on any other websites or Internet resources are invalid and do not entail any liability for the Company.

Upon accepting the offer the Recipient shall register on the Company website. By the registration, the Recipient confirms that he has read, understood and unconditionally accepted all the information on the Company website.

The SHRP Tokens transfer rules:

1. The Recipient is entitled to transfer payments for the Company through cryptographic environment — ETHEREUM and BITCOIN.
2. For the transfer of SHRP Tokens the Recipient shall remit cryptocurrency funds from his personal cryptocurrency wallet in the amount equivalent to the sum of SHRP Tokens the Recipient wants to receive.
3. Cryptocurrency funds must not be remitted for the acquisition of SHRP Tokens from any of the cryptocurrency exchanges. The ban results from the fact that if the funds are remitted from the Exchange, the Tokens will be remitted to the Exchange account and the Recipient might lose the right of ownership for these Tokens.
4. The main means of payment for the Token transfer are cryptocurrencies ETHEREUM and BITCOIN. There are exceptions when the Recipient may carry out bank payment for the Token transfer.
 - 4.1. Payments with cryptocurrencies ETHEREUM and BITCOIN are available for any territory and any Recipient category, except the United States, Singapore, Vietnam and some other countries residents.
5. Payment for the SHRP Token transfer is final and cannot be charged back, compensated or/and be invalidated.
6. The income received by the Company for the SHRP Token transfer is accounted for as a revenue gained from the sale of software and information services.
7. You directly accept that the SHRP Tokens are not securities registered as such in a national institute, they are not considered to be securities and are not intended for a commodity or a financial

instrument, they do not represent stock, shares, security means, or equivalent rights, including above others, any right to receive future incomes and copyright.

8. Signing this Agreement to acquire SHRP Tokens the Recipient confirms and guarantees that his funds were not received from illegal or non-ethical sources.

9. Accepting and signing the Agreement the Recipient confirms and agrees that ownership, storage and use of SHRP Tokens entail significant risk. The Recipient shall not acquire tokens if their sum is too high compared to his income and he is not familiar with or does not understand the economic nature and risks of cryptographic digital assets Presale, Token Sale (Pre-ICO, ICO).

This Agreement is published on the project site <https://sharpay.io>, on December 11, 2017 and constitutes a public offer.

